## **Funding Ready Flowchart**

## Governance

- Governing doc & constitution
- •Committee/ Board & governance arrangements
- Bank account & Annual Accounts

## Policies & Procedures

- Adult & Child Safeguarding
- Equality, Diversity & Inclusion
- Data Protection & Privacy
- Health & Safety Policy
- Environment & Sustainability

## Building a case for support

- Planning your project/ service
- Proving the need
- Identifying & knowing your beneficiaries needs
- Budget/ fundraising target

Sources of Income

- Reviewing sources of funding
- Identifying the right funders
- Fundraising strategy
- Organisational capacity

Making your approach

- •Tailoring your approach
- •Matching funder priorities and criteria
- •Engaging supporters/ funders

Securing Funds

- Delivering your service/ project
- Monitoring & evaluation
- •Feedback & Communication
- Building relationships